

GMB Capital Partners has a proven track record investing in privately owned middle-market companies, having completed over 100 mezzanine transactions totaling \$1+ billion of invested capital.

We invest in a wide range of industries, transaction types and geographic markets. We offer flexible financing structures and invest in companies with the following characteristics:

Company Size:

Enterprise value \$20-\$300 million

Types of Business:

Privately held manufacturing, distribution, fabrication, healthcare, aerospace, consumer, and business services

Investment Size:

Up to \$30 million and participation in larger co-investment transactions



Small Business Investment Company of the Year chosen by the US Small Business Administration

Experienced and Responsive Team

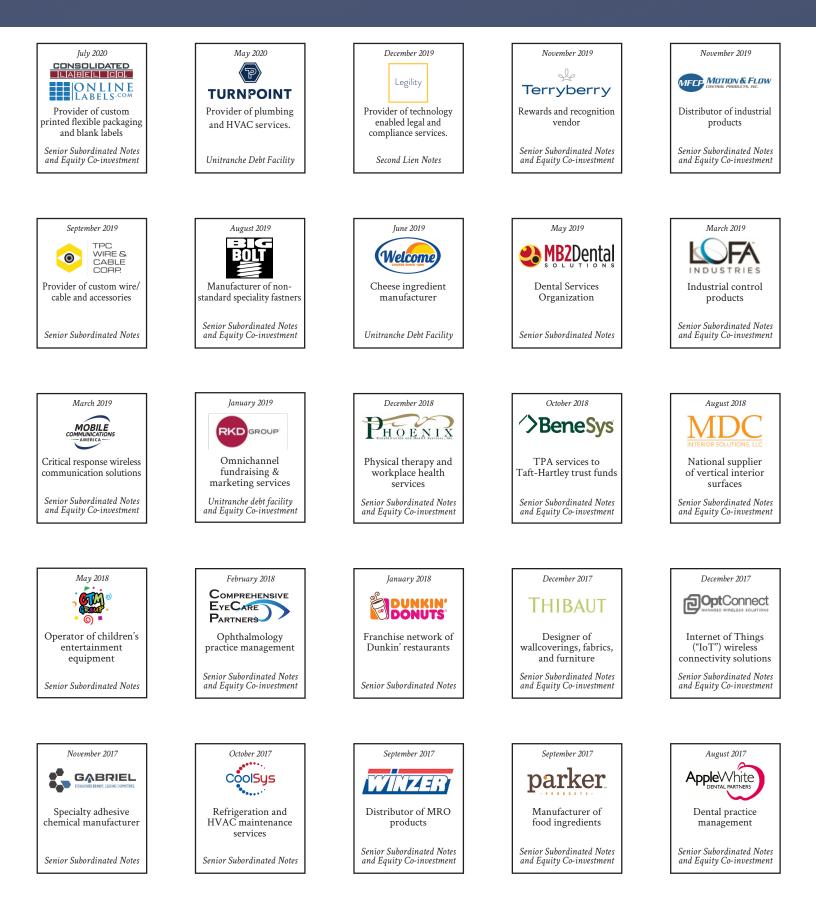
Our team has extensive experience financing private, middle-market companies. We have a nationwide network of relationships, which provides a significant resource base for deal referral sources, portfolio companies and financing partners.

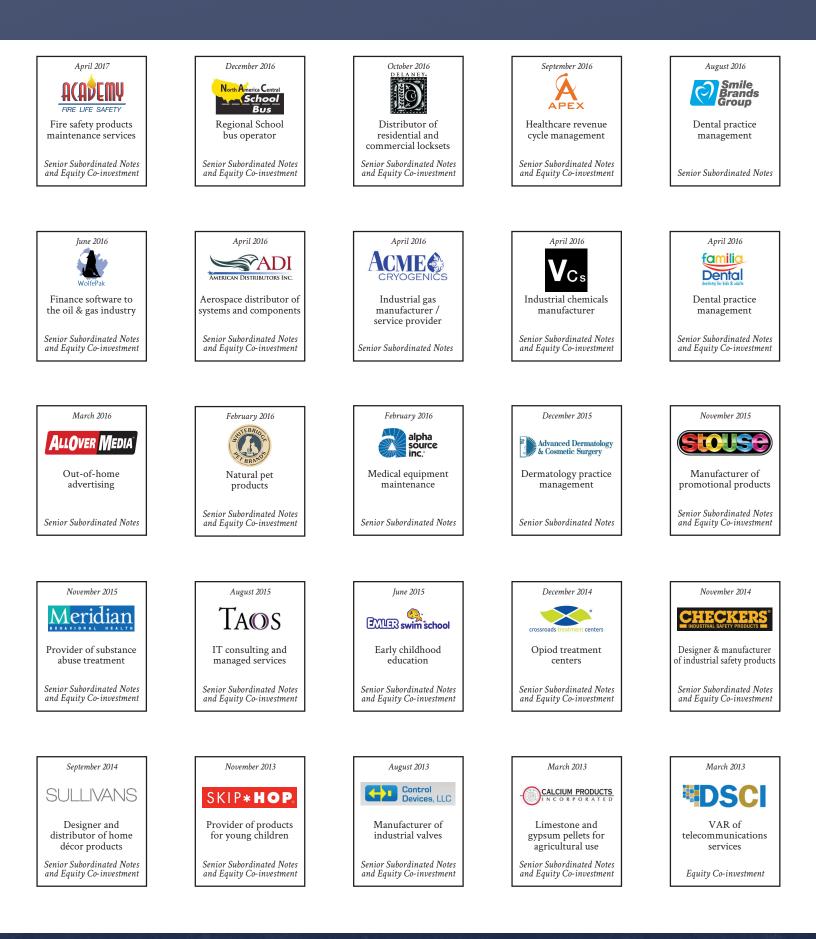
Our flexible and responsive team is able to respond quickly to offer alternative ideas, structures and options for our clients.

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TRANSACTIONS





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