

*EXPERIENCED.
RESPONSIVE.
TRUSTED.*

Founded: 2004

4 Funds

\$1B+ Invested Capital

100+ Portfolio Investments

GMB Capital Partners has a proven track record investing in privately owned middle-market companies, having completed over 100 mezzanine transactions totaling \$1+ billion of invested capital. We invest in a wide range of industries, transaction types and geographic markets. We offer flexible financing structures and invest in companies with the following characteristics:

Company Size:

Enterprise value \$20-\$300 million

Types of Business:

Privately held manufacturing, distribution, fabrication, healthcare, aerospace, consumer, and business services

Investment Size:

Up to \$30 million and participation in larger co-investment transactions



Small Business
Investment Company
of the Year chosen by
the US Small Business
Administration

Experienced and Responsive Team

Our team has extensive experience financing private, middle-market companies. We have a nationwide network of relationships, which provides a significant resource base for deal referral sources, portfolio companies and financing partners.

Our flexible and responsive team is able to respond quickly to offer alternative ideas, structures and options for our clients.

TRANSACTIONS


July 2020



Provider of custom printed flexible packaging and blank labels

Senior Subordinated Notes and Equity Co-investment

May 2020



Provider of plumbing and HVAC services.

Unitranche Debt Facility

December 2019



Provider of technology enabled legal and compliance services.

Second Lien Notes

November 2019



Rewards and recognition vendor

Senior Subordinated Notes and Equity Co-investment


November 2019



Distributor of industrial products

Senior Subordinated Notes and Equity Co-investment

September 2019



Provider of custom wire/cable and accessories

Senior Subordinated Notes

August 2019



Manufacturer of non-standard speciality fasteners

Senior Subordinated Notes and Equity Co-investment

June 2019



Cheese ingredient manufacturer

Unitranche Debt Facility

May 2019



Dental Services Organization

Senior Subordinated Notes


March 2019



Industrial control products

Senior Subordinated Notes and Equity Co-investment

March 2019



Critical response wireless communication solutions

Senior Subordinated Notes and Equity Co-investment

January 2019



Omnichannel fundraising & marketing services

Unitranche debt facility and Equity Co-investment


December 2018



Physical therapy and workplace health services

Senior Subordinated Notes and Equity Co-investment

October 2018



TPA services to Taft-Hartley trust funds

Senior Subordinated Notes and Equity Co-investment


August 2018



National supplier of vertical interior surfaces

Senior Subordinated Notes and Equity Co-investment

May 2018



Operator of children's entertainment equipment

Senior Subordinated Notes


February 2018



Ophthalmology practice management

Senior Subordinated Notes and Equity Co-investment

January 2018



Franchise network of Dunkin' restaurants

Senior Subordinated Notes


December 2017



Designer of wallcoverings, fabrics, and furniture

Senior Subordinated Notes and Equity Co-investment

December 2017



Internet of Things ("IoT") wireless connectivity solutions

Senior Subordinated Notes and Equity Co-investment


November 2017



Specialty adhesive chemical manufacturer

Senior Subordinated Notes

October 2017



Refrigeration and HVAC maintenance services

Senior Subordinated Notes

September 2017



Distributor of MRO products

Senior Subordinated Notes and Equity Co-investment

September 2017



Manufacturer of food ingredients

Senior Subordinated Notes and Equity Co-investment

August 2017



Dental practice management

Senior Subordinated Notes and Equity Co-investment


April 2017



Fire safety products
maintenance services

Senior Subordinated Notes
and Equity Co-investment


December 2016



Regional School
bus operator

Senior Subordinated Notes
and Equity Co-investment


October 2016



Distributor of
residential and
commercial locksets

Senior Subordinated Notes
and Equity Co-investment


September 2016



Healthcare revenue
cycle management

Senior Subordinated Notes
and Equity Co-investment


August 2016



Dental practice
management

Senior Subordinated Notes


June 2016



Finance software to
the oil & gas industry

Senior Subordinated Notes
and Equity Co-investment


April 2016



Aerospace distributor of
systems and components

Senior Subordinated Notes
and Equity Co-investment


April 2016



Industrial gas
manufacturer /
service provider

Senior Subordinated Notes


April 2016



Industrial chemicals
manufacturer

Senior Subordinated Notes
and Equity Co-investment

April 2016



Dental practice
management

Senior Subordinated Notes
and Equity Co-investment

March 2016



Out-of-home
advertising

Senior Subordinated Notes


February 2016



Natural pet
products

Senior Subordinated Notes
and Equity Co-investment


February 2016



Medical equipment
maintenance

Senior Subordinated Notes


December 2015



Dermatology practice
management

Senior Subordinated Notes


November 2015



Manufacturer of
promotional products

Senior Subordinated Notes
and Equity Co-investment

November 2015



Provider of substance
abuse treatment

Senior Subordinated Notes
and Equity Co-investment


August 2015



IT consulting and
managed services

Senior Subordinated Notes
and Equity Co-investment


June 2015



Early childhood
education

Senior Subordinated Notes
and Equity Co-investment


December 2014



Opioid treatment
centers

Senior Subordinated Notes
and Equity Co-investment

November 2014



Designer & manufacturer
of industrial safety products

Senior Subordinated Notes
and Equity Co-investment

September 2014



Designer and
distributor of home
décor products

Senior Subordinated Notes
and Equity Co-investment

November 2013



Provider of products
for young children

Senior Subordinated Notes
and Equity Co-investment


August 2013



Manufacturer of
industrial valves

Senior Subordinated Notes
and Equity Co-investment

March 2013



Limestone and
gypsum pellets for
agricultural use

Senior Subordinated Notes
and Equity Co-investment

March 2013



VAR of
telecommunications
services

Equity Co-investment



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