



*EXPERIENCED.
RESPONSIVE.
TRUSTED.*

Founded 2004

5 Funds

\$1B+ Invested Capital

100+ Portfolio Investments

GMB Capital Partners has a proven track record investing in privately owned middle-market companies, having completed over 100 transactions totaling \$1+ billion of invested capital.

We invest in a wide range of industries, transaction types and geographic markets. We offer flexible financing structures and invest in companies with the following characteristics:

Company Size:

Enterprise value \$20-\$300 million.

Types of Business:

Growing privately held North American companies in the business services, healthcare, consumer, technology and industrial sectors.

Investment Size:

\$5 to \$30 million with the ability to commit to larger transactions.

Experienced and Responsive Team

Our team has extensive experience financing private, middle-market companies.

We have a nationwide network of relationships, which provides a significant resource base for deal referral sources, portfolio companies and financing partners.

Our flexible and responsive team is able to respond quickly to offer alternative ideas, structures and options for our clients.

TRANSACTIONS

September 2021



Provider of telecom infrastructure services

August 2021



A provider of training solutions focused on complex B2B sales

July 2021



A distributor of packaging supplies and manufacturer of stock & custom corrugated boxes

June 2021



BELAY

A provider of technology enabled virtual staffing services

April 2021



Urology Practice Management

April 2021



Refrigerated Pickle Manufacturer

March 2021



Manufacturer of custom dietary supplements and OTC Rx products

January 2021



Manufacturer of medical suction and oxygen therapy ("SOT") products and source equipment

December 2020



Provider of technology-enabled career services

November 2020



Provider of Plumbing and HVAC services

July 2020



Provider of custom printed flexible packaging and blank labels

May 2020



TURNPOINT

Provider of plumbing and HVAC services

December 2019



Provider of technology enabled legal and compliance services

November 2019



Terryberry

Rewards and recognition vendor

November 2019



Distributor of industrial products

September 2019



TPC WIRE & CABLE CORP.

Provider of custom wire/cable and accessories

August 2019



Manufacturer of non-standard specialty fasteners

June 2019



Cheese ingredient manufacturer

May 2019



Dental Services Organization

March 2019



Industrial control products

March 2019



Critical response wireless communication solutions

January 2019



Omnichannel fundraising & marketing services

December 2018



Physical therapy and workplace health services

October 2018



TPA services to Taft-Hartley trust funds

August 2018



National supplier of vertical interior surfaces

May 2018



Operator of children's entertainment equipment

February 2018



Ophthalmology practice management

January 2018



Franchise network of Dunkin' restaurants

December 2017



Designer of wallcoverings, fabrics, and furniture

December 2017




Internet of Things ("IoT") wireless connectivity solutions

November 2017



Specialty adhesive chemical manufacturer

October 2017



Refrigeration and HVAC maintenance services

September 2017



Distributor of MRO products

September 2017



Manufacturer of food ingredients

August 2017




Dental practice management

April 2017




Fire safety products maintenance services

December 2016




Regional School bus operator

October 2016



Distributor of residential and commercial locksets

September 2016




Healthcare revenue cycle management

August 2016




Dental practice management

June 2016



Finance software to the oil & gas industry

April 2016




Aerospace distributor of systems and components

April 2016




Industrial gas manufacturer / service provider

April 2016




Industrial chemicals manufacturer

April 2016



Dental practice management

March 2016




Out-of-home advertising

February 2016




Natural pet products

February 2016




Medical equipment maintenance

December 2015



Dermatology practice management

November 2015



Manufacturer of promotional products



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