

Founded 2004

5 Funds

\$1B+ Invested Capital

100+ Portfolio Investments

**GMB Capital Partners** has a proven track record investing in privately owned middle-market companies, having completed over 100 transactions totaling \$1+ billion of invested capital.

We invest in a wide range of industries, transaction types and geographic markets. We offer flexible financing structures and invest in companies with the following characteristics:

### **Company Size:**

Enterprise value \$20-\$300 million.

## **Types of Business:**

Growing privately held North American companies in the business services, healthcare, consumer, technology and industrial sectors.

#### **Investment Size:**

\$5 to \$30 million with the ability to commit to larger transactions.

# **Experienced and Responsive Team**

Our team has extensive experience financing private, middle-market companies. We have a nationwide network of relationships, which provides a significant resource base for deal referral sources, portfolio companies and financing partners.

Our flexible and responsive team is able to respond quickly to offer alternative ideas, structures and options for our clients.



# **TRANSACTIONS**



















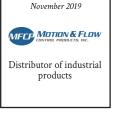


































Operator of children's entertainment equipment

February 2018

Comprehensive EyeCare Partners

Ophthalmology practice management

January 2018



Franchise network of Dunkin' restaurants

December 2017

**THIBAUT** 

Designer of wallcoverings, fabrics, and furniture

December 2017



Internet of Things ("IoT") wireless connectivity solutions

November 2017



Specialty adhesive chemical manufacturer

October 2017



Refrigeration and HVAC maintenance services September 2017



Distributor of MRO products

September 2017



Manufacturer of food ingredients

August 2017



Dental practice management

April 2017



Fire safety products maintenance services

December 2016



Regional School bus operator October 2016



Distributor of residential and commercial locksets

September 2016



Healthcare revenue cycle management

August 2016



Dental practice management

June 2016



Finance software to the oil & gas industry

April 2016



Aerospace distributor of systems and components

April 2016



Industrial gas manufacturer / service provider April 2016



Industrial chemicals manufacturer April 2016



Dental practice management

March 2016



Out-of-home advertising

February 2016



Natural pet products February 2016



Medical equipment maintenance

December 2015



Dermatology practice management

November 2015



Manufacturer of promotional products





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