



*EXPERIENCED.
RESPONSIVE.
TRUSTED.*

Founded 2004

6 Funds

\$1B+ Invested Capital

100+ Portfolio Investments

GMB Capital Partners has a proven track record investing in privately owned middle-market companies, having completed over 100 transactions totaling \$1+ billion of invested capital.

We invest in a wide range of industries, transaction types and geographic markets. We offer flexible financing structures and invest in companies with the following characteristics:

Company Size:

Enterprise value \$20-\$300 million.

Types of Business:

Growing privately held North American companies in the business services, healthcare, consumer, technology and industrial sectors.

Investment Size:

\$5 to \$30 million with the ability to commit to larger transactions.






Experienced and Responsive Team

Our team has extensive experience financing private, middle-market companies.

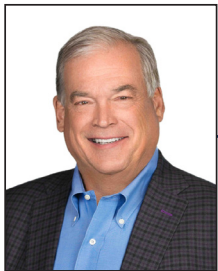
We have a nationwide network of relationships, which provides a significant resource base for deal referral sources, portfolio companies and financing partners.

Our flexible and responsive team is able to respond quickly to offer alternative ideas, structures and options for our clients.

TRANSACTIONS

<p>August 2023</p>  <p>Service provider of commercial security, fire and life-safety systems</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>July 2023</p>  <p>Provider of level measurement tools</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>June 2023</p>  <p>Distributor of mechanical insulation</p> <p>Senior Subordinated Notes</p>	<p>April 2023</p>  <p>A chemical treatment solutions provider</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>April 2023</p>  <p>A full-service fabricator and supplier of industrial rigging products</p> <p>Senior Subordinated Notes and Equity Co-investment</p>
<p>April 2023</p>  <p>A designer and supplier within the promotional products category</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>March 2023</p>  <p>A manufacturer and upfitter of HVACs & chillers</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>February 2023</p>  <p>A manufacturer of precision machined components and metal fabrication</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>October 2022</p>  <p>Custom plastic extrusions provider</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>September 2022</p>  <p>B2B provider of signage and labels</p> <p>Senior Subordinated Notes and Equity Co-investment</p>
<p>August 2022</p>  <p>Provider of real estate title services</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>July 2022</p>  <p>Manufacturer of specialty packaging solutions</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>April 2022</p>  <p>Specialized tax solutions</p> <p>Unitranche debt facility and Equity Co-investment</p>	<p>March 2022</p>  <p>Distributor of durable home medical equipment</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>December 2021</p>  <p>Urology practice management</p> <p>Senior Subordinated Notes and Equity Co-investment</p>
<p>November 2021</p>  <p>Distributor of aftermarket auto collision parts</p> <p>Unitranche debt facility and Equity Co-investment</p>	<p>November 2021</p>  <p>Manufacturer of industrial workwear</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>September 2021</p>  <p>Provider of telecom infrastructure services</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>August 2021</p>  <p>Provider of B2B sales training services</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>August 2021</p>  <p>Scaled eyecare platform</p> <p>Senior Subordinated Notes</p>
<p>July 2021</p>  <p>Distributor and manufacturer of packaging supplies and custom packaging</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>June 2021</p>  <p>Provider of tech-enabled virtual staffing services</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>April 2021</p>  <p>Urology practice management</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>April 2021</p>  <p>Refrigerated pickle manufacturer</p> <p>Unitranche debt facility and Equity Co-investment</p>	<p>March 2021</p>  <p>Manufacturer of custom dietary supplements and OTC Rx products</p> <p>Senior Subordinated Notes and Equity Co-investment</p>

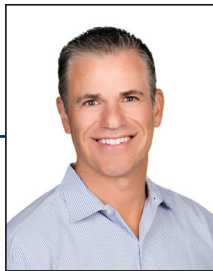
<p>January 2021</p>  <p>Manufacturer of medical suction and oxygen therapy ("SOT") products and source equipment</p> <p>Senior Subordinated Notes</p>	<p>December 2020</p>  <p>Provider of technology-enabled career services</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>November 2020</p>  <p>Provider of plumbing and HVAC services</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>July 2020</p>  <p>Provider of custom-printed flexible packaging and labels</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>May 2020</p>  <p>Provider of plumbing and HVAC services</p> <p>Unitranche Debt Facility</p>
<p>December 2019</p>  <p>Provider of technology enabled legal and compliance services</p> <p>Second Lien Notes</p>	<p>November 2019</p>  <p>Rewards and recognition vendor</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>November 2019</p>  <p>Distributor of industrial products</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>September 2019</p>  <p>Provider of custom wire/cable and accessories</p> <p>Senior Subordinated Notes</p>	<p>August 2019</p>  <p>Manufacturer of non-standard specialty fasteners</p> <p>Senior Subordinated Notes and Equity Co-investment</p>
<p>June 2019</p>  <p>Cheese ingredient manufacturer</p> <p>Unitranche Debt Facility</p>	<p>May 2019</p>  <p>Dental services organization</p> <p>Senior Subordinated Notes</p>	<p>March 2019</p>  <p>Industrial control products</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>March 2019</p>  <p>Critical response wireless communication solutions</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>January 2019</p>  <p>Omnichannel fundraising & marketing services</p> <p>Unitranche debt facility and Equity Co-investment</p>
<p>December 2018</p>  <p>Physical therapy and workplace health services</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>October 2018</p>  <p>TPA services to Taft-Hartley trust funds</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>August 2018</p>  <p>National supplier of vertical interior surfaces</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>May 2018</p>  <p>Operator of children's entertainment equipment</p> <p>Senior Subordinated Notes</p>	<p>February 2018</p>  <p>Ophthalmology practice management</p> <p>Senior Subordinated Notes and Equity Co-investment</p>
<p>January 2018</p>  <p>Franchise network of Dunkin' restaurants</p> <p>Senior Subordinated Notes</p>	<p>December 2017</p>  <p>Designer of wallcoverings, fabrics, and furniture</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>December 2017</p>  <p>Internet of Things ("IoT") wireless connectivity solutions</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>November 2017</p>  <p>Specialty adhesive chemical manufacturer</p> <p>Senior Subordinated Notes</p>	<p>October 2017</p>  <p>Refrigeration and HVAC maintenance services</p> <p>Senior Subordinated Notes</p>



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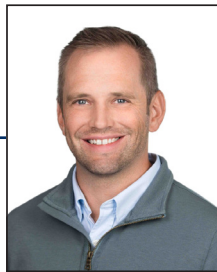
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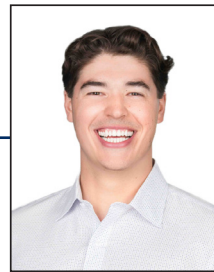
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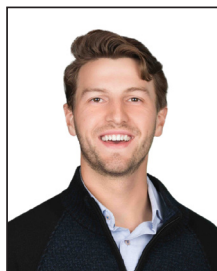
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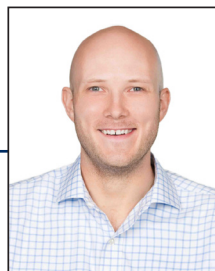
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