



*EXPERIENCED.  
RESPONSIVE.  
TRUSTED.*

Founded 2004

6 Funds

\$1.5B+ Invested Capital

130+ Portfolio Investments

**GMB Capital Partners** is a provider of junior capital financing with a proven track record of investing in sponsor-backed middle market companies, having completed over 130 transactions totaling nearly \$1.5 billion across six funds.

**Flexible Junior Capital:**

Subordinated debt, 1st or 2nd lien debt, unitranche, equity co-investment.

**Company Size:**

Enterprise value of \$20 to \$300 million and EBITDA of \$5M+.

**Industries:**

U.S. based businesses in the industrial, manufacturing, business services, distribution, healthcare, consumer, and technology sectors.

**Investment Size:**

\$5 to \$30 million with the ability to commit to partnering in larger transactions.

**Mission Centered On Partnership**

We pride ourselves on being a trusted partner to our private equity relationships and portfolio companies, helping them grow and thrive.

---

Supporting private equity sponsored transactions within the middle market has been our team's sole focus for over 20 years.

---

Delivering flexible financing structures through transparent and efficient processes is key to building and fostering lasting relationships.

---

We are a value-added partner, actively leveraging our network and industry experience from over 130 platform investments to support business diligence, introduce industry executives and directors, and refer investment opportunities.

# TRANSACTIONS

March 2024



Provider of land management services to the electric utilities market

Senior Subordinated Notes and Equity Co-investment

February 2024



Provider of marketing services and sales training to dental practices

Senior Preferred Equity and Equity Co-Investment

December 2023



Provider of life care plans and damages valuation services

Senior Subordinated Notes and Equity Co-investment

December 2023



Franchisor of quick-service coffeehouses

Senior Subordinated Notes and Equity Co-investment

November 2023



Provider of residential windows, siding and roofing

Senior Subordinated Notes and Equity Co-investment

November 2023



Manufacturer of high performance mowers and lawn equipment

Senior Subordinated Notes and Equity Co-investment

August 2023



Service provider of commercial security, fire and life-safety systems

Senior Subordinated Notes and Equity Co-investment

July 2023



Provider of level measurement tools

Senior Subordinated Notes and Equity Co-investment

June 2023



Specialty Products and Insulation Distributor of mechanical insulation

Senior Subordinated Notes

April 2023



A chemical treatment solutions provider

Senior Subordinated Notes and Equity Co-investment

April 2023



A full-service fabricator and supplier of industrial rigging products

Senior Subordinated Notes and Equity Co-investment

April 2023



A designer and supplier within the promotional products category

Senior Subordinated Notes and Equity Co-investment

March 2023



A manufacturer and upfitter of HVACs & chillers

Senior Subordinated Notes and Equity Co-investment

February 2023



A manufacturer of precision machined components and metal fabrication

Senior Subordinated Notes and Equity Co-investment

October 2022



Custom plastic extrusions provider

Senior Subordinated Notes and Equity Co-investment

September 2022



B2B provider of signage and labels

Senior Subordinated Notes and Equity Co-investment

August 2022



Provider of real estate title services

Senior Subordinated Notes and Equity Co-investment

July 2022



Manufacturer of specialty packaging solutions

Senior Subordinated Notes and Equity Co-investment

April 2022



Specialized tax solutions

Unitranche debt facility and Equity Co-investment

March 2022



Distributor of durable home medical equipment

Senior Subordinated Notes and Equity Co-investment

December 2021



Urology practice management

Senior Subordinated Notes and Equity Co-investment

November 2021



Distributor of aftermarket auto collision parts

Unitranche debt facility and Equity Co-investment

November 2021



Manufacturer of industrial workwear

Senior Subordinated Notes and Equity Co-investment

September 2021



Provider of telecom infrastructure services

Senior Subordinated Notes and Equity Co-investment

August 2021



Provider of B2B sales training services

Senior Subordinated Notes and Equity Co-investment

August 2021



**Midwest**  
EYE CONSULTANTS

Scaled eyecare platform

Senior Subordinated Notes

July 2021



**FLEXPAC**

Distributor and manufacturer of packaging supplies and custom packaging

Senior Subordinated Notes and Equity Co-investment

June 2021




**BELAY**

Provider of tech-enabled virtual staffing services

Senior Subordinated Notes and Equity Co-investment

April 2021



**UPA** Urology Partners of America

Urology practice management

Senior Subordinated Notes and Equity Co-investment

April 2021




**Palmetto Pickle**

Refrigerated pickle manufacturer

Unitranche debt facility and Equity Co-investment

March 2021



**CAPTEK** Softgel International  
ENCAPSULATING QUALITY

Manufacturer of custom dietary supplements and OTC Rx products

Senior Subordinated Notes and Equity Co-investment

January 2021



**Ohio Medical**

Manufacturer of medical suction and oxygen therapy ("SOT") products and source equipment

Senior Subordinated Notes

December 2020




**Talent Inc.**

Provider of technology-enabled career services

Senior Subordinated Notes and Equity Co-investment

November 2020



**RADIANT**

Provider of plumbing and HVAC services

Senior Subordinated Notes and Equity Co-investment

July 2020




**CONSOLIDATED LABELS**  
**ONLINE LABELS.COM**

Provider of custom-printed flexible packaging and labels

Senior Subordinated Notes and Equity Co-investment

May 2020



**TURNPOINT**

Provider of plumbing and HVAC services

Unitranche Debt Facility

December 2019



**Legility**

Provider of technology enabled legal and compliance services

Second Lien Notes

November 2019



**Terryberry**

Rewards and recognition vendor

Senior Subordinated Notes and Equity Co-investment

November 2019




**MFCP MOTION & FLOW**  
CONTROL PRODUCTS, INC.

Distributor of industrial products

Senior Subordinated Notes and Equity Co-investment

September 2019



**TPC WIRE & CABLE CORP.**

Provider of custom wire/cable and accessories

Senior Subordinated Notes

August 2019



**BIG BOLT**

Manufacturer of non-standard specialty fasteners

Senior Subordinated Notes and Equity Co-investment

June 2019



**Welcome**  
CHEESE INGREDIENTS

Cheese ingredient manufacturer

Unitranche Debt Facility

May 2019



**MB2DENTAL SOLUTIONS**

Dental services organization

Senior Subordinated Notes

March 2019



**LOFA INDUSTRIES**

Industrial control products

Senior Subordinated Notes and Equity Co-investment

March 2019



**MOBILE COMMUNICATIONS AMERICA**

Critical response wireless communication solutions

Senior Subordinated Notes and Equity Co-investment

January 2019




**RKD GROUP**

Omnichannel fundraising & marketing services

Unitranche debt facility and Equity Co-investment

December 2018




**PHOENIX**  
REHABILITATION AND HEALTH SERVICES, LLC

Physical therapy and workplace health services

Senior Subordinated Notes and Equity Co-investment

October 2018



**BeneSys**

TPA services to Taft-Hartley trust funds

Senior Subordinated Notes and Equity Co-investment

August 2018




**MDC**  
INTERIOR SOLUTIONS, LLC

National supplier of vertical interior surfaces

Senior Subordinated Notes and Equity Co-investment

May 2018

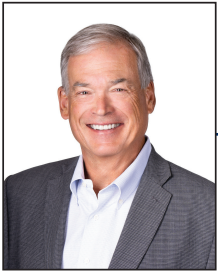


**GTM GROUP**

Operator of children's entertainment equipment

Senior Subordinated Notes





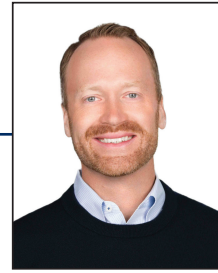
**Mike McHugh**  
**Founding Partner**  
612.243.4404  
mmchugh@gmbcapitalpartners.com



**Carleton Olmanson**  
**Managing Partner**  
612.243.4405  
colmanson@gmbcapitalpartners.com



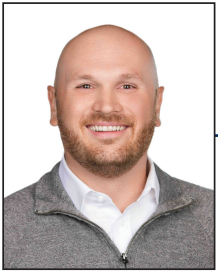
**Dan Hemiadan**  
**Managing Partner**  
612.243.4402  
dhemiadan@gmbcapitalpartners.com



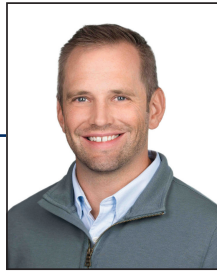
**Judd Stevens**  
**Managing Partner**  
612.243.4416  
jstevens@gmbcapitalpartners.com



**John Helms**  
**Partner**  
612.243.4417  
jhelms@gmbcapitalpartners.com



**Seth Jonker**  
**Director**  
612.243.4414  
sjonker@gmbcapitalpartners.com



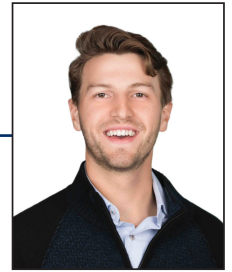
**Dylan Lyons**  
**Director**  
612.243.4406  
dlyons@gmbcapitalpartners.com



**Stephanie Johnson**  
**Vice President**  
612.243.4412  
sjohnson@gmbcapitalpartners.com



**Emily Schramm**  
**Associate**  
612.243.4419  
eschramm@gmbcapitalpartners.com



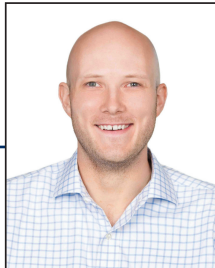
**Henry DeCaster**  
**Associate**  
612.243.4408  
hdecaster@gmbcapitalpartners.com



**Patrick Kennedy**  
**Associate**  
612.243.4409  
pkennedy@gmbcapitalpartners.com



**Tom Kreimer**  
**Chief Financial Officer**  
612.243.4415  
tkreimer@gmbcapitalpartners.com



**Paul Bobzien**  
**Controller**  
612.243.4418  
pbobzien@gmbcapitalpartners.com



**Dave Monge**  
**Accounting Manager**  
612.243.4403  
dmonge@gmbcapitalpartners.com



**Lisa King-Porter**  
**Office Manager**  
612.243.4407  
lking-porter@gmbcapitalpartners.com