



*EXPERIENCED.  
RESPONSIVE.  
TRUSTED.*

Founded 2004

6 Funds

\$1.5B+ Invested Capital

130+ Portfolio Investments

**GMB Capital Partners** is a provider of junior capital financing with a proven track record of investing in sponsor-backed middle market companies, having completed over 130 transactions totaling nearly \$1.5 billion across six funds.

**Flexible Junior Capital:**

Subordinated debt, 1st or 2nd lien debt, unitranche, equity co-investment.

**Company Size:**

Enterprise value of \$20 to \$300 million and EBITDA of \$5M+.

**Industries:**

U.S. based businesses in the industrial, manufacturing, business services, distribution, healthcare, consumer, and technology sectors.

**Investment Size:**

\$5 to \$30 million with the ability to commit to partnering in larger transactions.

**Mission Centered On Partnership**

We pride ourselves on being a trusted partner to our private equity relationships and portfolio companies, helping them grow and thrive.

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Supporting private equity sponsored transactions within the middle market has been our team's sole focus for over 20 years.



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Delivering flexible financing structures through transparent and efficient processes is key to building and fostering lasting relationships.


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We are a value-added partner, actively leveraging our network and industry experience from over 130 platform investments to support business diligence, introduce industry executives and directors, and refer investment opportunities.

# TRANSACTIONS

<p>August 2024</p>  <p>Dealer and installer of home standby generators</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>July 2024</p>  <p>Reprocessor and seller of surgical devices and equipment</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>March 2024</p>  <p>Provider of land management services to the electric utilities market</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>February 2024</p>  <p>Provider of marketing services and sales training to dental practices</p> <p>Senior Preferred Equity and Equity Co-Investment</p>	<p>December 2023</p>  <p>Provider of life care plans and damages valuation services</p> <p>Senior Subordinated Notes and Equity Co-investment</p>
<p>December 2023</p>  <p>Franchisor of quick-service coffeehouses</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>November 2023</p>  <p>Provider of residential windows, siding and roofing</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>November 2023</p>  <p>Manufacturer of high performance mowers and lawn equipment</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>August 2023</p>  <p>Service provider of commercial security, fire and life-safety systems</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>July 2023</p>  <p>Provider of level measurement tools</p> <p>Senior Subordinated Notes and Equity Co-investment</p>
<p>June 2023</p>  <p>Distributor of mechanical insulation</p> <p>Senior Subordinated Notes</p>	<p>April 2023</p>  <p>A chemical treatment solutions provider</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>April 2023</p>  <p>A full-service fabricator and supplier of industrial rigging products</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>April 2023</p>  <p>A designer and supplier within the promotional products category</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>March 2023</p>  <p>A manufacturer and upfitter of HVACs &amp; chillers</p> <p>Senior Subordinated Notes and Equity Co-investment</p>
<p>February 2023</p>  <p>A manufacturer of precision machined components and metal fabrication</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>October 2022</p>  <p>Custom plastic extrusions provider</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>September 2022</p>  <p>B2B provider of signage and labels</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>August 2022</p>  <p>Provider of real estate title services</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>July 2022</p>  <p>Manufacturer of specialty packaging solutions</p> <p>Senior Subordinated Notes and Equity Co-investment</p>
<p>April 2022</p>  <p>Specialized tax solutions</p> <p>Unitranche debt facility and Equity Co-investment</p>	<p>March 2022</p>  <p>Distributor of durable home medical equipment</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>December 2021</p>  <p>Urology practice management</p> <p>Senior Subordinated Notes and Equity Co-investment</p>	<p>November 2021</p>  <p>Distributor of aftermarket auto collision parts</p> <p>Unitranche debt facility and Equity Co-investment</p>	<p>November 2021</p>  <p>Manufacturer of industrial workwear</p> <p>Senior Subordinated Notes and Equity Co-investment</p>

September 2021



Provider of telecom infrastructure services

Senior Subordinated Notes and Equity Co-investment

August 2021



Provider of B2B sales training services

Senior Subordinated Notes and Equity Co-investment

August 2021



Scaled eyecare platform

Senior Subordinated Notes

July 2021



Distributor and manufacturer of packaging supplies and custom packaging

Senior Subordinated Notes and Equity Co-investment


June 2021



Provider of tech-enabled virtual staffing services

Senior Subordinated Notes and Equity Co-investment

April 2021



Urology practice management

Senior Subordinated Notes and Equity Co-investment


April 2021



Refrigerated pickle manufacturer

Unitranche debt facility and Equity Co-investment


March 2021



Manufacturer of custom dietary supplements and OTC Rx products

Senior Subordinated Notes and Equity Co-investment

January 2021



Manufacturer of medical suction and oxygen therapy ("SOT") products and source equipment

Senior Subordinated Notes


December 2020



Provider of technology-enabled career services

Senior Subordinated Notes and Equity Co-investment

November 2020



Provider of plumbing and HVAC services

Senior Subordinated Notes and Equity Co-investment


July 2020



Provider of custom-printed flexible packaging and labels

Senior Subordinated Notes and Equity Co-investment

May 2020



Provider of plumbing and HVAC services

Unitranche Debt Facility

December 2019



Provider of technology enabled legal and compliance services

Second Lien Notes


November 2019



Rewards and recognition vendor

Senior Subordinated Notes and Equity Co-investment


November 2019



Distributor of industrial products

Senior Subordinated Notes and Equity Co-investment

September 2019



Provider of custom wire/cable and accessories

Senior Subordinated Notes

August 2019



Manufacturer of non-standard specialty fasteners

Senior Subordinated Notes and Equity Co-investment

June 2019



Cheese ingredient manufacturer

Unitranche Debt Facility

May 2019



Dental services organization

Senior Subordinated Notes


March 2019



Industrial control products

Senior Subordinated Notes and Equity Co-investment

March 2019



Critical response wireless communication solutions

Senior Subordinated Notes and Equity Co-investment


January 2019



Omnichannel fundraising & marketing services

Unitranche debt facility and Equity Co-investment


December 2018



Physical therapy and workplace health services

Senior Subordinated Notes and Equity Co-investment

October 2018



TPA services to Taft-Hartley trust funds

Senior Subordinated Notes and Equity Co-investment



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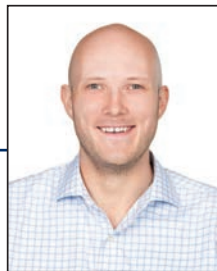
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