



*EXPERIENCED.
RESPONSIVE.
TRUSTED.*

Founded 2004

6 Funds

\$1.6B+ Invested Capital

130+ Portfolio Investments

GMB Capital Partners is a provider of junior capital financing with a proven track record of investing in sponsor-backed middle market companies, having completed over 130 transactions totaling over \$1.6 billion across six funds.

Flexible Junior Capital:

Subordinated debt, 1st or 2nd lien debt, unitranche, equity co-investment.

Company Size:

Enterprise value of \$20 to \$300 million and EBITDA of \$5M+.

Industries:

U.S. based businesses in the industrial, manufacturing, business services, distribution, healthcare, consumer, and technology sectors.

Investment Size:

\$5 to \$30 million with the ability to commit to partnering in larger transactions.

Mission Centered On Partnership

We pride ourselves on being a trusted partner to our private equity relationships and portfolio companies, helping them grow and thrive.

Supporting private equity sponsored transactions within the middle market has been our team's sole focus for over 20 years.

Delivering flexible financing structures through transparent and efficient processes is key to building and fostering lasting relationships.

We are a value-added partner, actively leveraging our network and industry experience from over 130 platform investments to support business diligence, introduce industry executives and directors, and refer investment opportunities.

TRANSACTIONS

December 2024



A manufacturer and distributor of pet grooming products

Senior Subordinated Notes and Equity Co-investment

November 2024



National provider of parking lot maintenance and rehabilitation solutions

Senior Subordinated Notes and Equity Co-investment

October 2024



Dealer, installer, and servicer of metal fabrication equipment

Senior Subordinated Notes and Equity Co-investment

August 2024



Dealer and installer of home standby generators

Senior Subordinated Notes and Equity Co-investment

July 2024



Reprocessor and seller of surgical devices and equipment

Senior Subordinated Notes and Equity Co-investment

March 2024



Provider of land management services to the electric utilities market

Senior Subordinated Notes and Equity Co-investment

February 2024



Provider of marketing services and sales training to dental practices

Senior Preferred Equity and Equity Co-investment

December 2023



Provider of life care plans and damages valuation services

Senior Subordinated Notes and Equity Co-investment

December 2023



Franchisor of quick-service coffeehouses

Senior Subordinated Notes and Equity Co-investment

November 2023



Provider of residential windows, siding and roofing

Senior Subordinated Notes and Equity Co-investment

November 2023



Manufacturer of high performance mowers and lawn equipment

Senior Subordinated Notes and Equity Co-investment

August 2023



Service provider of commercial security, fire and life-safety systems

Senior Subordinated Notes and Equity Co-investment

July 2023



Provider of level measurement tools

Senior Subordinated Notes and Equity Co-investment

June 2023



Specialty Products and Insulation Distributor of mechanical insulation

Senior Subordinated Notes

April 2023



A chemical treatment solutions provider

Senior Subordinated Notes and Equity Co-investment

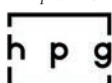
April 2023



A full-service fabricator and supplier of industrial rigging products

Senior Subordinated Notes and Equity Co-investment

April 2023



A designer and supplier within the promotional products category

Senior Subordinated Notes and Equity Co-investment

March 2023



A manufacturer and upfitter of HVACs & chillers

Senior Subordinated Notes and Equity Co-investment

February 2023



A manufacturer of precision machined components and metal fabrication

Senior Subordinated Notes and Equity Co-investment

October 2022



Custom plastic extrusions provider

Senior Subordinated Notes and Equity Co-investment

September 2022



B2B provider of signage and labels

Senior Subordinated Notes and Equity Co-investment

August 2022



Provider of real estate title services

Senior Subordinated Notes and Equity Co-investment

July 2022



Manufacturer of specialty packaging solutions

Senior Subordinated Notes and Equity Co-investment

April 2022



Specialized tax solutions

Unitranche debt facility and Equity Co-investment


March 2022



Distributor of durable home medical equipment

Senior Subordinated Notes and Equity Co-investment

December 2021



Urology America
Urology practice management

Senior Subordinated Notes and Equity Co-investment

November 2021



EMPIRE AUTO PARTS
Distributor of aftermarket auto collision parts

Unitranche debt facility and Equity Co-investment


November 2021



RefrigiWear
Manufacturer of industrial workwear

Senior Subordinated Notes and Equity Co-investment

September 2021



CELLSITE
Provider of telecom infrastructure services

Senior Subordinated Notes and Equity Co-investment

August 2021



corporate visions
conversations that win™
Provider of B2B sales training services

Senior Subordinated Notes and Equity Co-investment

August 2021



Midwest EYE CONSULTANTS
Scaled eyecare platform

Senior Subordinated Notes

July 2021



FLEXPAK
Distributor and manufacturer of packaging supplies and custom packaging

Senior Subordinated Notes and Equity Co-investment


June 2021



BELAY
Provider of tech-enabled virtual staffing services

Senior Subordinated Notes and Equity Co-investment

April 2021



UPA | Urology Partners of America™
Urology practice management

Senior Subordinated Notes and Equity Co-investment


April 2021



Patriot Pickle
Refrigerated pickle manufacturer

Unitranche debt facility and Equity Co-investment

March 2021



CAPTEK Softigel International
ENCAPSULATING QUALITY
Manufacturer of custom dietary supplements and OTC Rx products

Senior Subordinated Notes and Equity Co-investment

January 2021



Ohio Medical
Manufacturer of medical suction and oxygen therapy ("SOT") products and source equipment

Senior Subordinated Notes


December 2020



Talent Inc.
Provider of technology-enabled career services

Senior Subordinated Notes and Equity Co-investment

November 2020



RADIANT
Provider of plumbing and HVAC services

Senior Subordinated Notes and Equity Co-investment

July 2020



CONSOLIDATED LABEL CO.
ONLINE LABELS.COM
Provider of custom-printed flexible packaging and labels

Senior Subordinated Notes and Equity Co-investment

May 2020



TURNPOINT
Provider of plumbing and HVAC services

Unitranche Debt Facility

December 2019



Legality
Provider of technology enabled legal and compliance services

Second Lien Notes


November 2019



Terryberry
Rewards and recognition vendor

Senior Subordinated Notes and Equity Co-investment


November 2019



MFCP MOTION & FLOW CONTROL PRODUCTS, INC.
Distributor of industrial products

Senior Subordinated Notes and Equity Co-investment

September 2019



TPC WIRE & CABLE CORP.
Provider of custom wire/cable and accessories

Senior Subordinated Notes

August 2019



BIG BOLT
Manufacturer of non-standard specialty fasteners

Senior Subordinated Notes and Equity Co-investment

June 2019



Welcome
Cheese ingredient manufacturer

Unitranche Debt Facility

May 2019



MB2DENTAL SOLUTIONS
Dental services organization

Senior Subordinated Notes

March 2019



LOFA INDUSTRIES
Industrial control products

Senior Subordinated Notes and Equity Co-investment

March 2019



MOBILE COMMUNICATIONS AMERICA
Critical response wireless communication solutions

Senior Subordinated Notes and Equity Co-investment



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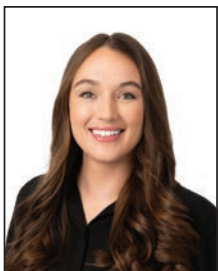
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