

*EXPERIENCED.
RESPONSIVE.
TRUSTED.*

Founded 2004

6 Funds

\$1.7B+ Invested Capital

160+ Portfolio Investments

GMB Capital Partners is a provider of junior capital financing with a proven track record of investing in sponsor-backed middle market companies, having completed over 160 transactions totaling over \$1.7 billion across six funds.

Flexible Junior Capital:

Subordinated debt, 1st or 2nd lien debt, unitranche, equity co-investment.

Company Size:

Enterprise value of \$20 to \$300 million and EBITDA of \$5M+.

Industries:

U.S. based businesses in the industrial, manufacturing, business services, distribution, healthcare, consumer, and technology sectors.

Investment Size:

\$5 to \$30 million with the ability to commit to partnering in larger transactions.

Mission Centered On Partnership

We pride ourselves on being a trusted partner to our private equity relationships and portfolio companies, helping them grow and thrive.


Supporting private equity sponsored transactions within the middle market has been our team's sole focus for over 20 years.

Delivering flexible financing structures through transparent and efficient processes is key to building and fostering lasting relationships.

We are a value-added partner, actively leveraging our network and industry experience from over 160 platform investments to support business diligence, introduce industry executives and directors, and refer investment opportunities.

TRANSACTIONS

2026




Collins Brothers Coatings

Towing, recovery, and transport services

Senior Subordinated Notes and Equity Co-investment

2026



NEC INC

Manufacturer of PVC-coated electrical conduit and fittings


Senior Subordinated Notes and Equity Co-investment

2026

Undisclosed Company

Provider of medical imaging equipment

Unitranche debt facility and Equity Co-Investment



2026

Undisclosed Company

Provider of uninterruptible power supply systems

Senior Subordinated Notes and Equity Co-investment

2026



CAMP DIGITAL

Digital marketing provider focused on home services

Senior Subordinated Notes and Equity Co-investment

2026



GAME ONE

Distributor of team sports apparel

Unitranche debt facility

2026

Undisclosed Company

Maintenance provider for critical power infrastructure

Unitranche debt facility and Equity Co-Investment

2026




AYA

Multi-location medical spa platform

Unitranche debt facility and Equity Co-Investment

2025



Calbrandt

Provider of railcar handling solutions

Senior Subordinated Notes and Equity Co-investment

2025



LOCAL BOY OUTFITTERS

Southern lifestyle apparel brand

Senior Subordinated Notes and Equity Co-investment

2025



RUI HOLDINGS
REBUILD. RESTORE. REVIVE.

Provider of managed repair services for insurance carriers

Senior Subordinated Notes and Equity Co-investment

2025




GREEN SUMMIT LANDSCAPE GROUP

Full-service landscape contractor

Unitranche debt facility and Equity Co-Investment

2025



RENOVA ONE

Provider of commercial flooring, renovation and restoration services

Senior Subordinated Notes and Warrants

2025




WILL
CUSTOMIZED PRODUCTS

Provider of custom and embroidered apparel and promotional products

Equity Investment

2025



Payentry

Provider of outsourced payroll processing and ancillary services to SMBs

Senior Subordinated Notes and Equity Co-investment

2025




DAWGS
Vacant Property Security

Provider of door and window guards for securing vacant properties

Senior Subordinated Notes and Equity Co-investment

2024



GROOMER'S CHOICE

Manufacturer and distributor of pet grooming products

Senior Subordinated Notes and Equity Co-investment

2024




Rote PAVING LLC.

National provider of parking lot maintenance and rehabilitation solutions

Senior Subordinated Notes and Equity Co-investment

2024




GLADWIN
Fabricatory & Slating Co.

Dealer, installer, and servicer of metal fabrication equipment

Senior Subordinated Notes and Equity Co-investment

2024




Canter

Dealer and installer of home standby generators

Senior Subordinated Notes and Equity Co-investment

2024



aa medical

Reprocessor and seller of surgical devices and equipment

Senior Subordinated Notes and Equity Co-investment

2024



CLS

Provider of land management services to the electric utilities market

Senior Subordinated Notes and Equity Co-investment

2024




progressive dental

Provider of marketing services and sales training to dental practices

Senior Preferred Equity and Equity Co-Investment

2023




Physician Life Care Planning
PROTECTS. GROWS. TRANSFERS.

Provider of life care plans and damages valuation services

Senior Subordinated Notes and Equity Co-investment

2023




SCOOTERS COFFEE
EST. 1988

Franchisor of quick-service coffeehouses

Senior Subordinated Notes and Equity Co-investment

2023



Provider of residential windows, siding and roofing

Senior Subordinated Notes and Equity Co-investment


2023



Manufacturer of high performance mowers and lawn equipment

Senior Subordinated Notes and Equity Co-investment

2023



Service provider of commercial security, fire and life-safety systems

Senior Subordinated Notes and Equity Co-investment


2023



Provider of level measurement tools

Senior Subordinated Notes and Equity Co-investment

2023



Distributor of mechanical insulation

Senior Subordinated Notes

2023



A chemical treatment solutions provider

Senior Subordinated Notes and Equity Co-investment


2023



A full-service fabricator and supplier of industrial rigging products

Senior Subordinated Notes and Equity Co-investment


2023



A designer and supplier within the promotional products category

Senior Subordinated Notes and Equity Co-investment


2023



Manufacturer of HVAC, fluid handling, and power distribution equipment

Senior Subordinated Notes and Equity Co-investment

2023



A manufacturer of precision machined components and metal fabrication

Senior Subordinated Notes and Equity Co-investment

2022



Custom plastic extrusions provider

Senior Subordinated Notes and Equity Co-investment

2022



B2B provider of signage and labels

Senior Subordinated Notes and Equity Co-investment

2022



Provider of real estate title services

Senior Subordinated Notes and Equity Co-investment

2022



Manufacturer of specialty packaging solutions

Senior Subordinated Notes and Equity Co-investment


2022



Specialized tax solutions

Unitranche debt facility and Equity Co-investment


2022



Distributor of durable home medical equipment

Senior Subordinated Notes and Equity Co-investment

2021



Urology practice management

Senior Subordinated Notes and Equity Co-investment

2021



Distributor of aftermarket auto collision parts

Unitranche debt facility and Equity Co-investment


2021



Manufacturer of industrial workwear

Senior Subordinated Notes and Equity Co-investment

2021



Provider of telecom infrastructure services

Senior Subordinated Notes and Equity Co-investment

2021



Provider of B2B sales training services

Senior Subordinated Notes and Equity Co-investment

2021



Scaled eyecare platform

Senior Subordinated Notes

2021



Distributor and manufacturer of packaging supplies and custom packaging

Senior Subordinated Notes and Equity Co-investment


2021



Provider of tech-enabled virtual staffing services

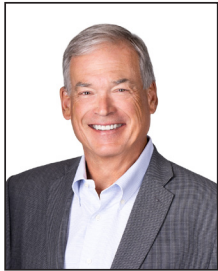
Senior Subordinated Notes and Equity Co-investment

2021

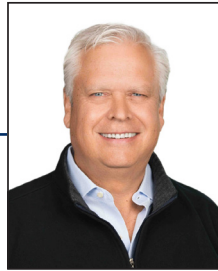


Urology practice management

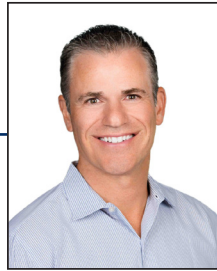
Senior Subordinated Notes and Equity Co-investment



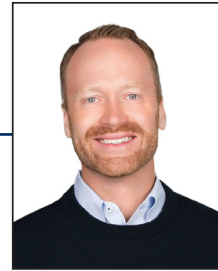
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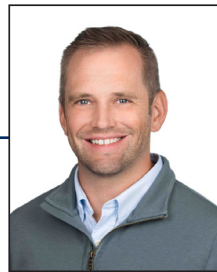
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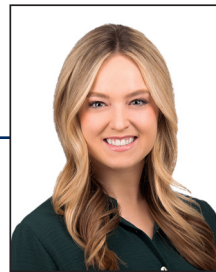
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