



*EXPERIENCED.
RESPONSIVE.
TRUSTED.*

Founded 2004

6 Funds

\$1.7B+ Invested Capital

160+ Portfolio Investments

GMB Capital Partners is a provider of junior capital financing with a proven track record of investing in sponsor-backed middle market companies, having completed over 160 transactions totaling over \$1.7 billion across six funds.

Flexible Junior Capital:

Subordinated debt, 1st or 2nd lien debt, unitranche, equity co-investment.

Company Size:

Enterprise value of \$20 to \$300 million and EBITDA of \$5M+.

Industries:

U.S. based businesses in the industrial, manufacturing, business services, distribution, healthcare, consumer, and technology sectors.

Investment Size:

\$5 to \$30 million with the ability to commit to partnering in larger transactions.

Mission Centered On Partnership

We pride ourselves on being a trusted partner to our private equity relationships and portfolio companies, helping them grow and thrive.

Supporting private equity sponsored transactions within the middle market has been our team's sole focus for over 20 years.

Delivering flexible financing structures through transparent and efficient processes is key to building and fostering lasting relationships.

We are a value-added partner, actively leveraging our network and industry experience from over 160 platform investments to support business diligence, introduce industry executives and directors, and refer investment opportunities.

TRANSACTIONS

2026  Manufacturer of disposable wet wipes Senior Subordinated Notes and Equity Co-Investment	2026 Undisclosed Company Legal MSO Unitranche Debt Facility and Equity Co-Investment	2026  Manufacturer of aftermarket off-road automotive accessories Senior Subordinated Notes and Equity Co-Investment	2026  Provider of industrial wastewater solutions. Senior Subordinated Notes and Equity Co-Investment	2026  Towing, recovery, and transport services Senior Subordinated Notes and Equity Co-Investment
2026  Manufacturer of PVC-coated electrical conduit and fittings Senior Subordinated Notes and Equity Co-Investment	2026 Undisclosed Company Provider of medical imaging equipment Unitranche Debt Facility and Equity Co-Investment	2026 Undisclosed Company Provider of uninterruptible power supply systems Senior Subordinated Notes and Equity Co-Investment	2026  Digital marketing provider focused on home services Senior Subordinated Notes and Equity Co-Investment	2026  Distributor of team sports apparel Unitranche Debt Facility
2026  Maintenance provider for critical power infrastructure Unitranche Debt Facility and Equity Co-Investment	2026  Multi-location medical spa platform Unitranche Debt Facility and Equity Co-Investment	2025  Provider of railcar handling solutions Senior Subordinated Notes and Equity Co-Investment	2025  Southern lifestyle apparel brand Senior Subordinated Notes and Equity Co-Investment	2025  Provider of managed repair services for insurance carriers Senior Subordinated Notes and Equity Co-Investment
2025  Full-service landscape contractor Unitranche Debt Facility and Equity Co-Investment	2025  Provider of commercial flooring, renovation and restoration services Senior Subordinated Notes and Warrants	2025  Provider of custom and embroidered apparel and promotional products Equity Investment	2025  Provider of outsourced payroll processing and ancillary services to SMBs Senior Subordinated Notes and Equity Co-Investment	2025  Provider of door and window guards for securing vacant properties Senior Subordinated Notes and Equity Co-Investment
2024  Manufacturer and distributor of pet grooming products Senior Subordinated Notes and Equity Co-Investment	2024  National provider of parking lot maintenance and rehabilitation solutions Senior Subordinated Notes and Equity Co-Investment	2024  Dealer, installer, and servicer of metal fabrication equipment Senior Subordinated Notes and Equity Co-Investment	2024  Dealer and installer of home standby generators Senior Subordinated Notes and Equity Co-Investment	2024  Reprocessor and seller of surgical devices and equipment Senior Subordinated Notes and Equity Co-Investment

2024



Provider of land management services to the electric utilities market

Senior Subordinated Notes and Equity Co-Investment

2024



Provider of marketing services and sales training to dental practices

Senior Preferred Equity and Equity Co-Investment

2023



Provider of life care plans and damages valuation services

Senior Subordinated Notes and Equity Co-Investment

2023



Franchisor of quick-service coffeehouses

Senior Subordinated Notes and Equity Co-Investment

2023



Provider of residential windows, siding and roofing

Senior Subordinated Notes and Equity Co-Investment

2023



Manufacturer of high performance mowers and lawn equipment

Senior Subordinated Notes and Equity Co-Investment

2023



Service provider of commercial security, fire and life-safety systems

Senior Subordinated Notes and Equity Co-Investment

2023



Provider of level measurement tools

Senior Subordinated Notes and Equity Co-Investment

2023



Distributor of mechanical insulation

Senior Subordinated Notes

2023



A chemical treatment solutions provider

Senior Subordinated Notes and Equity Co-Investment

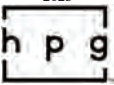
2023



A full-service fabricator and supplier of industrial rigging products

Senior Subordinated Notes and Equity Co-Investment

2023



A designer and supplier within the promotional products category

Senior Subordinated Notes and Equity Co-Investment

2023



Manufacturer of HVAC, fluid handling, and power distribution equipment

Senior Subordinated Notes and Equity Co-Investment

2023



A manufacturer of precision machined components and metal fabrication

Senior Subordinated Notes and Equity Co-Investment

2022



Custom plastic extrusions provider

Senior Subordinated Notes and Equity Co-Investment

2022



B2B provider of signage and labels

Senior Subordinated Notes and Equity Co-Investment

2022



Provider of real estate title services

Senior Subordinated Notes and Equity Co-Investment

2022



Manufacturer of specialty packaging solutions

Senior Subordinated Notes and Equity Co-Investment

2022



Specialized tax solutions

Unitranche Debt Facility and Equity Co-Investment

2022



Distributor of durable home medical equipment

Senior Subordinated Notes and Equity Co-Investment

2021



Urology practice management

Senior Subordinated Notes and Equity Co-Investment

2021



Distributor of aftermarket auto collision parts

Unitranche Debt Facility and Equity Co-Investment

2021



Manufacturer of industrial workwear

Senior Subordinated Notes and Equity Co-Investment

2021



Provider of telecom infrastructure services

Senior Subordinated Notes and Equity Co-Investment

2021



Scaled eyecare platform

Senior Subordinated Notes



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